Arab world Outlook

Arab Regional Capabilities

Arab south-South Regional Cooperation Challenges

Recommendations
ARAB WORLD OUTLOOK: MACROECONOMIC INDICATORS

- Developing countries accounted for 40% of world GDP in 2000, 49% in 2013 and by 2030 they will represent 57%.

- Arab Countries account for 5.5% of the world’s population, $2.555 trillion dollars of GDP, 2.7% of the world GDP. 54.7% of the world GDP per capita average.

**REAL ARAB GDP GROWTH (%)**

<table>
<thead>
<tr>
<th>Year</th>
<th>Growth (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>4.6</td>
</tr>
<tr>
<td>2011</td>
<td>4.7</td>
</tr>
<tr>
<td>2012</td>
<td>4.8</td>
</tr>
</tbody>
</table>

**TOTAL WORLD AND ARAB REGION TRADE**

- Total Value of World Trade
- Total Value of Arab Region Trade
Technical and Financial Capabilities to promote an effective South South Regional Cooperation

Advanced record for some countries in meeting MDG’s
ARAB REGION CHALLENGES

- Political Instability and Political Interference
- Corruption and unfavorable business environments
- Low Intra Arab investment and trade
RECOMMENDATIONS FOR POST 2015 DEVELOPMENT AGENDA

WATER SECURITY

A common vision for Water Security

Table 1. **Water Availability by Region, 2013**

<table>
<thead>
<tr>
<th>Region</th>
<th>Average Water Availability (cubic meters / person)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arab World</td>
<td>500</td>
</tr>
<tr>
<td>Sub-Saharan Africa</td>
<td>1,000</td>
</tr>
<tr>
<td>Caribbean</td>
<td>2,466</td>
</tr>
<tr>
<td>Asia-Pacific</td>
<td>2,970</td>
</tr>
<tr>
<td>Europe</td>
<td>4,741</td>
</tr>
<tr>
<td>Latin America (includes Mexico)</td>
<td>7,200</td>
</tr>
<tr>
<td>North America (includes Mexico)</td>
<td>13,401</td>
</tr>
</tbody>
</table>

**Source:** FAO, AQUASTAT (2013), UNESCO (2012)
RECOMMENDATIONS FOR POST 2015 DEVELOPMENT AGENDA

FOOD SECURITY

- Arab Food security partnership network
- Create a strategic grain reserve.

Consumption-smoothing effect of stocks

- [Graph showing the effect of stocks on consumption and price]
  - Without stocks
  - With stocks
  - Equivalent shocks
  - Market demand, inclusive of stocks
  - When stocks are low, price becomes very sensitive to disturbances in supply
  - Different impact on prices
  - Demand for consumption
RECOMMENDATIONS FOR SSC ENERGY

- Linking the Energy Networks in the Arab Region with the African Region
- The T Energy Corridor, A model for South-South and Triangular Cooperation
THANK YOU